

Indiana eTranscript Common Transcript Project May 2015 Webinar

Presented 5/27/2015

***For the Audio portion, call 866-906-9888
and enter 4691957 as the access code***



INDIANA *for* COMMISSION
HIGHER EDUCATION



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Turn Credentials into Opportunities.



Introduce Updated Counts of Schools Across Vendors

Review Vendor Partnerships & Local Update Schedule

Present Upgraded Functionality

Show Migration & Upgrade Path

Present Schedule & Resources

Q&A

- Please ask questions. There is the chat feature in the meeting room— post questions to the entire group there and our moderator will either respond in the chat or ask them over the teleconference at the conclusion of each topic.
- Please have your phone on mute. Sometimes multiple callers using speakerphone at the same time causes feedback on the conference line, putting your phone on mute reduces this dramatically.
- Please do not put the call on hold – no hold music to talk or listen over!
- The Common Data Elements, the DOE Resource Page, and a recording of this webinar will be sent to you post-webinar

- ✓ The legislation **requires the CHE, in collaboration with state educational institutions and the DOE, to develop a common electronic transcript**, using common data fields and formats that are required by state educational institutions.
- ✓ **By July 1, 2015, all public schools shall use the common electronic transcript.**
- ✓ **Accredited nonpublic schools may elect to use the common transcript.**

Common Transcript Review

Legislation

HEA 1341, passed by the 2013 Indiana General Assembly, calls for a common high school transcript to be developed in collaboration with IDOE.

Intent

Enhance the admissions process, provide better data and lead to higher degree completion rates.




Input from Higher Ed and Secondary Schools regarding common transcript content.

Cooperation from Student Information System vendors to develop appropriate transcript.

SIS Vendor statistics for High Schools “live” on Parchment

Student Info System	# Schools	% of Schools / Vendor	# Grade 12 Students	% Students / Vendor
PowerSchool	130	36%	27229	41%
Skyward	38	10%	10389	16%
Harmony	94	26%	9868	15%
RDS	23	6%	7982	12%
Information Now	27	7%	4297	6%
Specialized Data Systems	19	5%	2454	4%
eSchool	7	2%	1658	2%
Infinite Campus	3	1%	1087	2%
Tyler	1	0%	918	1%
AdminPlus	1	0%	209	0%
RenWeb	5	1%	126	0%
SchoolMaster	3	1%	100	0%
mms	1	0%	86	0%
Other/Unknown/Custom	14	4%	?	0%
Grand Total	366	100%	66403	100%

Indiana SIS Vendor Status: May 27, 2015

Overview		Indiana InCommon Transcript Initiative		Project Contacts:		Kirstin Saxon / Matt Sterenberg			
Current Status				Status Trend					
Risk Level									
Commitment				Milestone			Begin Date	End Date	
<p>Support the Indiana e-transcript program which:</p> <ul style="list-style-type: none"> Requires a common high school e-transcript, with common data fields and formats Requires all public high schools to use the common e-transcript by July 1, 2015, for students applying to college in Fall 2015. <p>Work with SIS Vendors to provide details for development of standard transcript, coordinate testing between vendors and Parchment and ensure all are in compliance with new requirements by July 1.</p>				Review current high-school templates in use to determine compliance to common data elements (schools not using one of the SIS vendors)			12/15/14	01/31/15	
				Communication outreach with SIS Vendors			12/15/14	03/15/15	
				SIS Development of XML output to Parchment API (if generating XML output)			01/31/15	04/30/15	
				SIS modification of current output to meet new requirements (if generating PDF output)			01/31/15	04/30/15	
				Provide XML files to HE Members for testing			03/18/15	04/30/15	
				Integration Testing of XML with API (SIS Vendors & Parchment)			04/30/15	05/30/15	
				HE testing – SIS vendors, Parchment, HE			05/30/15	06/15/15	
				Final Testing, Training, Go Live			06/15/15	07/01/15	
Current Issues / Risks						Responsible Party		Completion Date	
Communication to Local Update schools has begun but has been slow starting. Need to ensure communication is posted on Indiana site for the best coverage.						Indiana/Parchment		4/15/15 - Done	

SIS Vendor/ Contact	Output	Status as of May 27, 2015
PowerSchool / Melissa Orme melissa.orme@pearson.com (916) 502-7810	XML File with integration to Parchment API	05/27/15: Creation of XML file in progress. A partial test file will be available by May 8 th which allows for initial validation and feedback to PS. Complete file estimate: June 10. Development for Integration to API in process with testing tentatively scheduled for week of May 30. A third-party integrator is developing a “bridge” between PowerSchool & Parchment that will enable a tighter integration.
Harmony / Ronda Naas rnaas@logickey.com (317) 704-7215	XML File with integration to Parchment API	05/27/15: XML file provided to HE and Parchment with additional students and data. Parchment validating that data. The Harmony Dev team is working on the integration to the Transcript API with testing expected to begin with Parchment by May 30.
Specialized Data Systems / Patty Sexton Patty@Schooloffice.com (800) 323-1605	XML File with integration to Parchment API	05/27/15: XML file has been updated based on current data elements specification. A new test XML file containing multiple student records has been requested for use in testing by the HE team. The initial XML file was sent for review by HE March 20 th . API integration testing began May 20 th .
Skyward / Kelly Jones kellyj@skyward.com	XML File with integration to Parchment API	05/27/15: XML file is complete but some minor changes need to be made based on initial review. API integration testing has been successful with the Skyward able to send over 100 transcripts through to Parchment successfully. HE has been provided 15-20 of these transcripts for their testing.
RDS / Roz Henderson, Lori Muro lmuro@regionaldata.com (219) 661-3200	XML File with integration to Parchment API	05/27/15: Creation of XML file in process. Met with Lori Muro to go through outstanding questions on 5/12. She expects the XML file to be available June 5. Estimating API testing to begin approx June 10.
Chalkable / Debra Mullins dmullins@chalkable.com (800) 844-0884 x 1000	XML File with integration to Parchment API	05/27/15: Creation of XML file in process; outstanding questions were addressed on 5/12. Estimating June 5 for delivery of the XML file with the testing of the API following thereafter.
Tyler SIS	PDF File	Tyler’s coverage is limited to one school, Warren Central HS, so the update for Warren Central will be covered in the Local Update status that follows.

- Once XML file and integration are ready, the SIS vendors will communicate back to you how to “load” the integration widget into your SIS
- The SIS vendors will communicate how transcripts can be released using this new integration
- We are exploring joint webinars with the SIS vendors (which would be recorded)
- Ask yourself, “Who is the individual at my school who will be contacted by our SIS? Are they aware of the Common Transcript Initiative?”

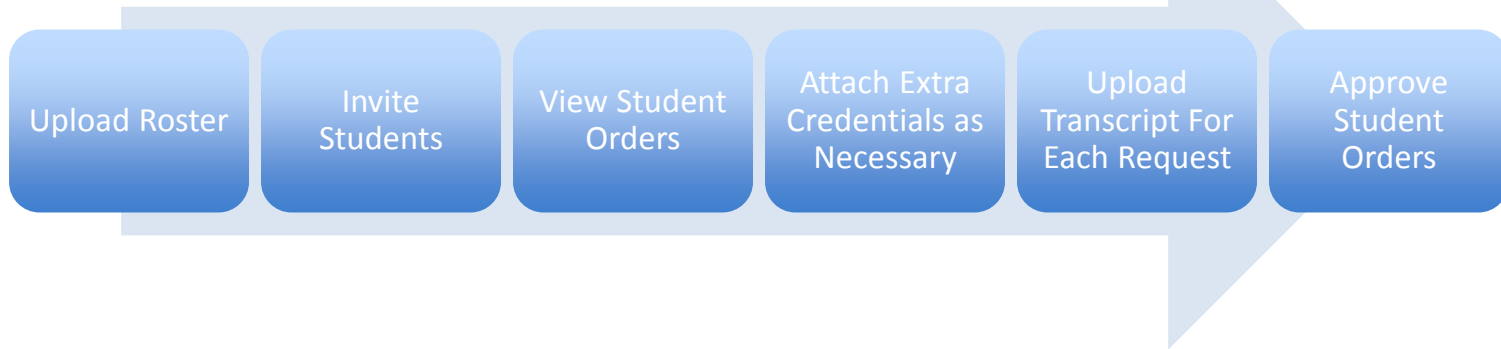
- If your doesn't use one of the major vendors, your school will be responsible for building a compliant transcript
- It's possible that you are working with your vendor, but Parchment is not creating a partnership with them

- Build transcript to compliance
- Submit a Support Ticket at support.parchment.com asking to test transcript compliance (or ask Matt to submit)
- Send test transcripts via the virtual printer
- Parchment communicates back if changes are needed
- Testing must begin before **June 5**
- All questions to msterenberg@parchment.com

UPGRADE AND MIGRATION

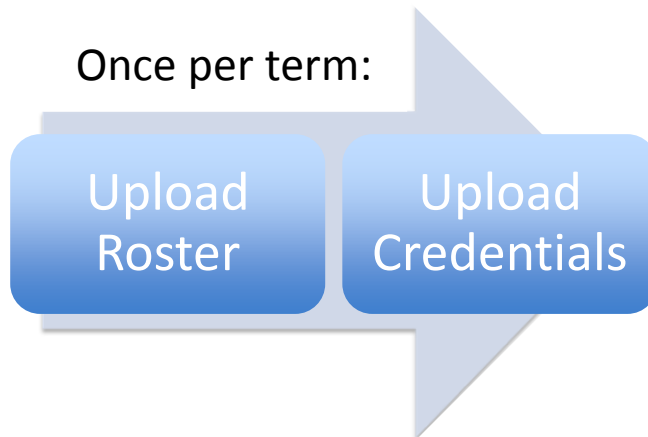
Tools to help you get started

Current Workflow:

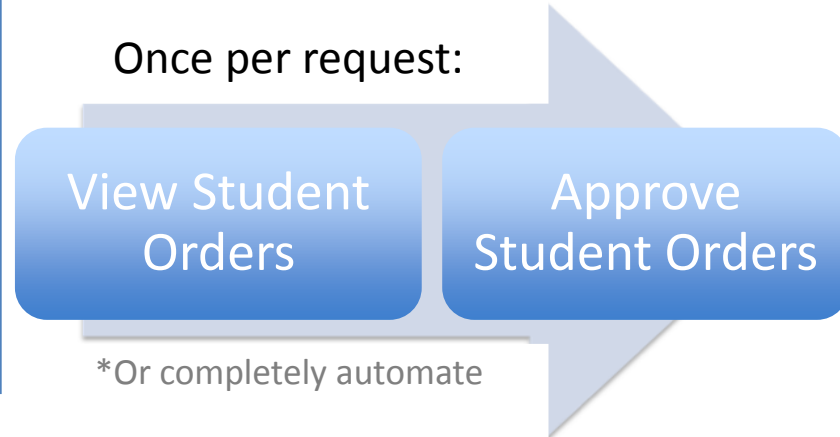


New Workflow:

Once per term:



Once per request:



*Or completely automate

- An enhanced workflow with a significantly improved user experience
 - Upload everything at the beginning of grading period
 - Fulfill as requests come in
- A great way to deal with alumni transcripts
- A powerful automation tool, minus the need to develop an integration

mahony, jessica View 1 destination	2016	10/21/1997	04/29/2015	No Transcript	<input type="radio"/> Approve <input type="radio"/> Hold <input checked="" type="button" value="+ Add Files"/>
McClure, Kayla View 1 destination	2015	12/26/1996	04/29/2015	Transcript	<input type="radio"/> Approve <input type="radio"/> Hold <input checked="" type="button" value="+ Add Files"/>

To Do List (13)
Document Requests (1)
Students
SReX
Web Upload
Request Transcripts
Credentials

Credentials Library

[Match Transcripts](#)

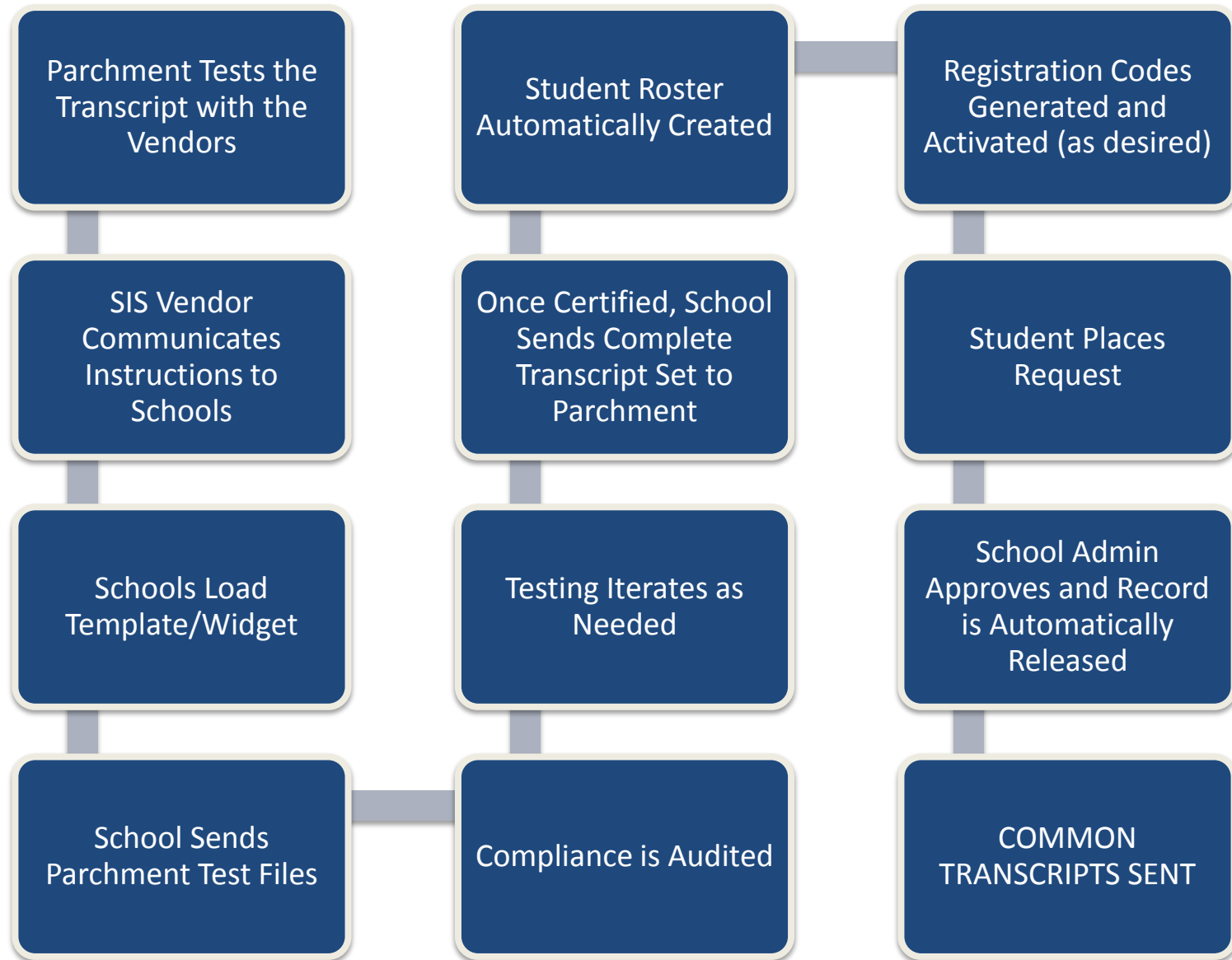
Add Credentials
 Delete Selected

Filter

100 of 468

<input type="checkbox"/> All	Credential Type	Detail	Date Uploaded
<input type="checkbox"/>	Transcript	STOKES, WILLIE	2014-12-19 09:28:56
<input type="checkbox"/>	Transcript	Unmatched	2014-12-19 09:30:22

The Migration and Upgrade Workflow



Project Resources

Indiana Department of Education Project Website

<http://www.doe.in.gov/indianacommoneselectronictranscript>

Counselor E-Newsletter (SSINTouch)

Next Webinar – Wednesday, June 24

[Register Here](#)

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OPEN FORUM FOR Q&A